# PHYLOGENETIC ASSESSMENT Mark A. Hershkovitz<sup>2</sup> AND REVISED CIRCUMSCRIPTION OF CISTANTHE SPACH (PORTULACACEAE)<sup>1</sup>

#### ABSTRACT

Reexamination of Carolin's cladistic analysis of Portulacaceae confirms that Cistanthe Spach should be segregated from Calandrinia Kunth and should include Philippiamra Kuntze. Calyptridium Nutt. in Torrey & A. Gray (including Spraguea Torrey) cannot be excluded from Cistanthe on phylogenetic grounds and is therefore recognized as a section therein. In all, Cistanthe includes 45–50 western American species in five sections, including Cistanthe sect. Cistanthe, C. sect. Amarantoideae (Reiche) Carolin ex Hershkovitz, C. Calyptridium (Nutt. in Torrey & A. Gray) Hershkovitz, C. sect. Philippiamra (Kuntze) Hershkovitz, and C. sect. Strophiolum (B. Mathew) Hershkovitz. The phylogenetic relationship of Cistanthe to other Portulacaceae indicated in Carolin's cladogram is, upon reanalysis, equivocal, and the relationships among the sections remain poorly understood. Biogeographic understanding of the taxa here included in Cistanthe has been obscured by earlier, unnatural, and sometimes erroneous classifications of these plants.

Cistanthe Spach is a putatively monophyletic genus of Portulacaceae comprising five sections and perhaps 45-50 western American species formerly classified in Calyptridium Nutt. in Torrey & A. Gray, Philippiamra Kuntze (≡ Silvaea Philippi), Spraguea Torrey, five sections of Calandrinia Kunth, and one subgenus of Lewisia Pursh (see Table 1 for sectional key, citations, and synonymy). In the present paper, I describe the taxonomic history of Cistanthe, evidence for its naturalness as a genus, its relationship to other Portulacaceae, evidence on phylogenetic relationships among the species, and its biogeography.

# TAXONOMIC HISTORY

Spach (1836) segregated the Chilean species Calandrinia grandiflora Lindley, C. glauca Schrader, C. discolor Schrader, and C. speciosa Lehm. into a new genus, which he named Cistanthe. Virtually all subsequent workers (e.g., Franz, 1908; Kelley, 1973; McNeill, 1974; Nyanyano,

1986, 1990; Pax & Hoffmann, 1934; Reiche, 1897, 1898) continued to recognize these species in *Calandrinia* sensu lato (see Carolin, 1987). *Calandrinia* in the broadest sense includes more than 100 species of western North America, western South America, and Australia (Carolin, 1987, in press; Kelley, 1973).

Reiche (1897, 1898), in a revision of Chilean Portulacaceae, recognized 12 sections of Calandrinia s.l., including Calandrinia sect. Cistanthe, which corresponded to Spach's (1836) generic circumscription of Cistanthe. Reiche's (1897, 1898) keys and descriptions make evident a close interrelationship among Calandrinia sects. Andinae, Arenariae, Cistanthe, and Rosulatae (collectively, Cistanthe sect. Cistanthe) based on the common presence of distinctive, resinous-appearing, black bract and sepal markings (Carolin, 1987) and often pubescent seeds (Kelley, 1973). Reiche did not propose a common category comprising these four sections, which differ primarily with respect to plant size and branching habit (Carolin,

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TABLE 1. Taxonomy of Cistanthe Spach. Provided below is a key to the sections of Cistanthe, along with full citations, synonymy, and distributions (see Hershkovitz, 1990a).

- 1a. Stigmas and capsule valves 3(-4); sepals herbaceous, marked or unmarked; petals usually 5 or more; seeds strophiolate or estrophiolate, pubescent or glabrous.
  - 2a. Sepals herbaceous, marked or unmarked; pedicels mostly ≥ 2 mm; seeds strophiolate, pubescent or glabrous; sinuous and ribbonlike veins present or absent; western North America and western South America.
    - 3a. Sepals marked with black etchings; petals 5(-8); seeds mostly pubescent; plants perennial or annual, rarely without cauline leaves; sinuous and ribbonlike veins rarely absent; western South America and southwestern North America. ................... Cistanthe
    - 3b. Sepals unmarked; petals (7-)8-9(-12); seeds glabrous; plants perennial with basal leaves only; sinuous and ribbon-like veins absent; Washington and British Columbia.

Cistanthe sect. Strophiolum

2b. Sepals membranous, unmarked; pedicels mostly ≤ 2 mm; seeds estrophiolate, glabrous; sinuous and ribbonlike veins present; western South America.

... Cistanthe sect. Amarantoideae

1b. Stigmas 2 and capsule valves 2 or none; sepals usually membranous at least along margin, unmarked; petals 4 or fewer; seeds estrophiolate, glabrous.

4a. Fruit dehiscent by two valves; sepals rarely nearly completely herbaceous; ovules mostly more than 1; North America.

4b. Fruit indehiscent or irregularly dehiscent; sepals membranous; ovule 1; South America. Cistanthe sect. Philippiamra

Cistanthe Spach, Hist. Nat. Vég. 5: 229. 1836.

1. Cistanthe sect. Cistanthe. LECTOTYPE: Calandrinia grandiflora Lindley.

Calandrinia sect. Cistanthe Reiche, Ber. Deutsch. Bot. Ges. 15: 501. 1897.

Calandrinia sect. Arenariae Reiche, Ber. Deutsch. Bot. Ges. 15: 502. 1897.

Calandrinia sect. Andinae Reiche, Ber. Deutsch. Bot. Ges. 15: 502. 1897.

Calandrinia sect. Rosulatae Reiche, Ber. Deutsch. Bot. Ges. 15: 502. 1897.

Ca. 30 spp. from Chile, Argentina, and Peru; 2 spp. from California/Mexico.

2. Cistanthe sect. Strophiolum (B. Mathew) Hersh-kovitz, Phytologia 68: 268. 1990. Lewisia subg. Strophiolum B. Mathew, The Genus Lewisia 139. 1989. LECTOTYPE: Calandrinia tweedyi A. Gray

#### TABLE 1. Continued.

- 1 sp. from Washington and British Columbia.
- 3. Cistanthe sect. Amarantoideae (Reiche) Carolin ex Hershkovitz, Phytologia 68: 269. 1990. Calandrinia sect. Amarantoideae Reiche, Ber. Deutsch. Bot. Ges. 15: 501. 1897. LECTOTYPE: Calandrinia salsoloides Barnéoud in Gay.
  - Ca. 4 spp. from Chile, Argentina, and Peru; 1 sp. from California, Arizona, and Mexico.
- 4. Cistanthe sect. Calyptridium (Nutt. in Torrey & A. Gray) Hershkovitz, Phytologia 68: 267. 1990. Calyptridium Nutt. in Torrey & A. Gray, Fl. N. Amer. 1(2): 198. 1838. TYPE: Calyptridium monandrum Nutt. in Torrey & A. Gray.

Spraguea Torrey, Pl. Frémont. Smithsonian Contr. Knowl. 6(2) [err., 5(1)]: 4. 1853.

Ca. 8 spp. from western North America.

5. Cistanthe sect. Philippiamra (Kuntze) Hershkovitz, Phytologia 68: 269. 1990. Philippiamra Kuntze, Revis. Gen. Pl. 1: 58. 1891. LECTOTYPE: Silvaea celosioides Philippi.

Silvaea Philippi, Fl. Atacam. 22. 1860 (non Silvaea J. D. Hook. & Arn. ex Baillon, 1858).

2-4 spp. from Chile and Peru.

1987; Reiche, 1897, 1898). Reiche (1897) noted the similarity between *Cistanthe* sects. *Amarantoideae* and *Philippiamra*, but he classified the former in *Calandrinia* sect. *Amarantoideae* and the latter in *Silvaea* (see Table 1).

Pax & Hoffmann (1934), in their taxonomic revision of Portulacaceae, classified Cistanthe sects. Amarantoideae and Cistanthe (as part of Calandrinia s.l.) in Calandrinieae-Calandriniinae; Cistanthe sect. Calyptridium (as Calyptridium and Spraguea), in Calandrinieae-Calyptridiinae; and Cistanthe sect. Philippiamra (as Philippiamra) in an informal group described as intermediate between Portulacaceae and Basellaceae. The sections of Cistanthe, in their former generic assignments, were each taxonomically associated with other relatively distantly related members of Portulacaceae (Carolin, 1987). Thus, Caladriniinae also included Talinum Adans., Anacampseros L., and other genera; Calyptridiinae included Monocosmia Fenzl = Calandrinia sect. Monocosmia (Fenzl) Hershkovitz (Hershkovitz, 1990b, 1991b, in press a); and *Philippiamra* was associated with Ceraria Pearson & Stephens and Portulacaria Jacq. (Carolin, 1987; Pax & Hoffmann, 1934). As noted above, Cistanthe sect. Strophiolum was thought to belong in Lewisia, which Pax & Hoffmann placed in tribe Portulaceae along with Portulaca L.

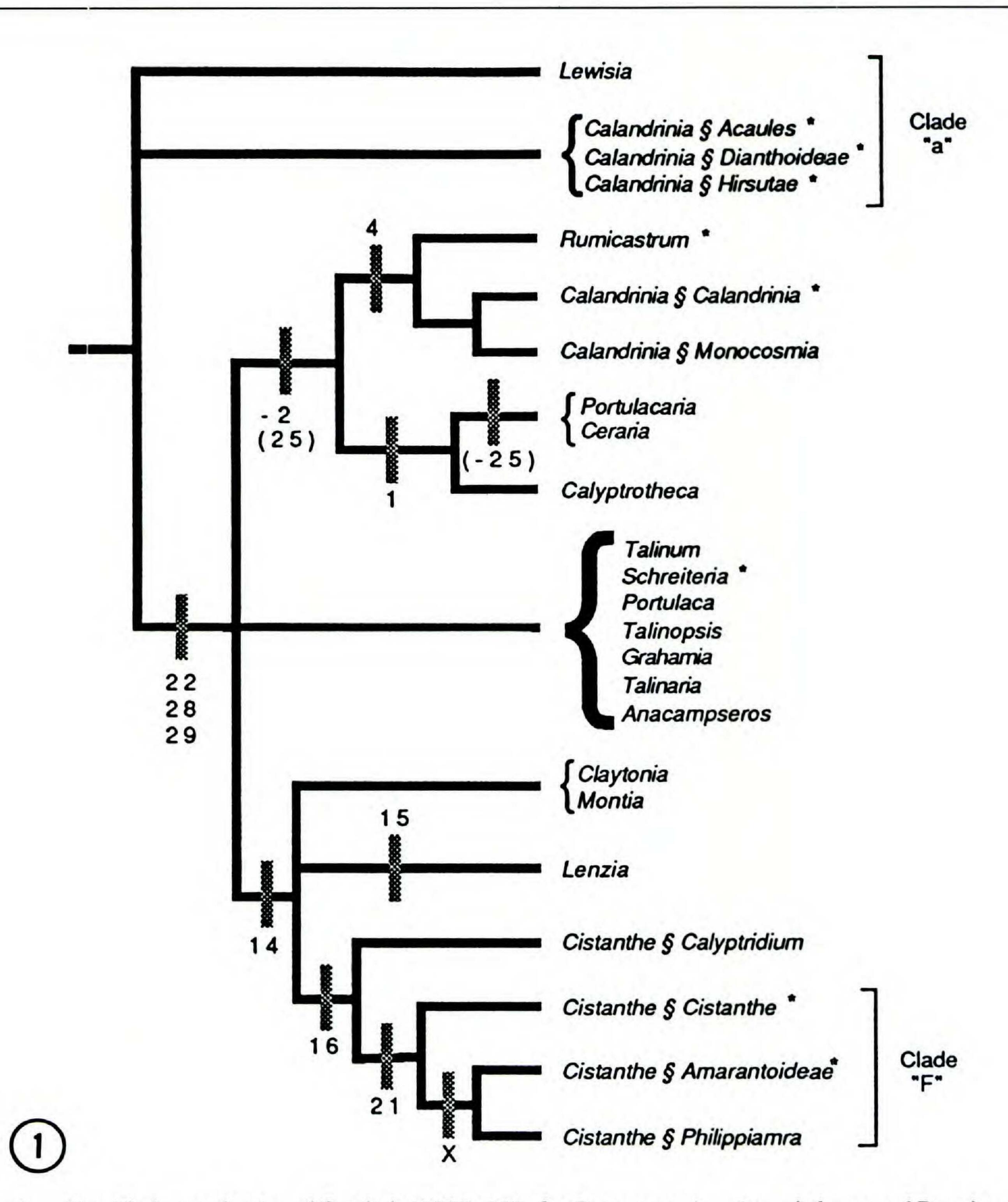


FIGURE 1. Simplified reproduction of Carolin's (1987: 402, fig. 7) most parsimonious cladogram of Portulacaceae, emphasizing the relationships among major clades and among members of *Cistanthe*. Taxa comprising traditional *Calandrinia* are starred. Only character state changes relevant to the present discussion of *Cistanthe* are shown. The numbered characters and "X" are Carolin's (see Table 2). All of the character state changes shown are regarded here as problematic (see text).

Kelley (1973), in his survey of seed and trichome morphology in the genus, maintained that Calandrinia s.l. was a natural assemblage. The traits Kelley cited as common to all the species (two sepals, three carpels, free-central placentation) are, cladistically, symplesiomorphic with many to all Portulacaceae. Kelley recognized the close interrelationship between Calandrinia sects. Andinae, Arenariae, Cistanthe, and Rosulatae (i.e., among members of Cistanthe sect. Cistanthe). Like Reiche (1897), Kelley remarked on the morphological similarities between Cistanthe sects. Amarantoideae and Philippiamra, but he did not recommend including these in a common genus.

McNeill's (1974) tribal classification of Portulacaceae is similar to that of Pax & Hoffmann (1934) in that the components of *Cistanthe* are placed in four different tribes.

Nyanyano (1986), in a revision of Portulacaceae, divided *Calandrinia* s.l. into three sections, but the sectional circumscriptions are anomalous and accord neither with those proposed elsewhere (cf. Carolin, 1987, in press; Kelley, 1973; Reiche, 1897, 1898), nor with the characterizations in his sectional key. Furthermore, many species of *Calandrinia* s.l., including all of the Australian element, are not accounted for in his treatment. In Nyanyano's three-section classification of *Calan-*

drinia s.l., members of Cistanthe sect. Cistanthe are included in two of the sections, while Cistanthe sect. Amarantoideae is included in the third. Each of Nyanyano's three sections includes taxa that, according to Carolin (1987) and Hershkovitz (1990b, in press a), belong in different genera. Although Nyanyano (1986, 1990) recognized the relationship between Cistanthe sects. Calyptridium and Philippiamra (as distinct genera) and included both in tribe Calyptridieae, his circumscription of Calyptridieae is otherwise unnatural, and he went so far as to include Monocosmia in Calyptridium (cf. Hershkovitz, in press a).

Carolin (1987), in his phylogenetic analysis of Portulacaceae, divided the existing sections of Calandrinia s.l. (see Cullen, 1953; von Poellnitz, 1934; Reiche, 1897, 1898) into 11 OTUs (excluding Calandrinia sect. Partitae von Poellnitz, which belongs in Anacampseros; see Carolin, 1987; Kelley, 1973). Carolin's OTU Cistanthe comprised Calandrinia sects. Andinae, Arenariae, Cistanthe, and Rosulatae. Perhaps the most significant finding of Carolin's analysis was that the OTUs of Calandrinia s.l. showed cladistic relationships with various genera throughout Portulacaceae, indicating that its erstwhile circumscriptions were unnatural (Fig. 1). The OTU Cistanthe, along with the OTUs Amarantoideae (= Cistanthe sect. Amarantoideae) and Silvaea (= Cistanthe sect. Philippiamra), formed clade "F" in Carolin's (1987, fig. 7) cladogram. Although lacking an unequivocal synapomorphy (see below), clade "F" corresponded with Carolin's (1987, in press) proposed generic circumscription of Cistanthe. Carolin (in press) proposed combining the OTUs Amarantoideae and Silvaea in a single section named for the former. In Carolin's (1987) analysis, clade "F" formed the sister group to the OTU Calyptridium (= Cistanthe sect. Calyptridium). Clade ["F" + Calyptridium] was diagnosed by one unique and nearly universally shared feature: the presence of unequal bracts associated with the inflorescence nodes (Fig. 2). Carolin (1987, in press) maintained Calyptridium as a distinct genus, however.

The present paper basically follows Carolin's (1987, in press) recommendation that Cistanthe be segregated from Calandrinia s.l., but the circumscription is modified to include Calyptridium and Lewisia subg. Strophiolum as distinct sections, and Carolin's OTUs Amarantoideae and Silvaea are each assigned to their own section (see Table 1).

## PHYLOGENETIC ASSESSMENT OF CISTANTHE

Figures 1 and 3 depict the relationships among Portulacaceae as determined in Carolin's (1987, fig. 7) cladistic analysis and subjectively reanalyzed here. As discussed below, these figures emphasize evidence pertaining to the monophyly of Cistanthe, the relationship of the genus to other Portulacaceae, and relationships within the genus. The taxonomy in Figures 1 and 3 follows Carolin (1987, in press), except for Cistanthe and Calandrinia, which follows Hershkovitz (1990a, b, 1991b, in press a). The numbered characters are defined in Table 2. Figure 1 depicts Carolin's consensus tree and shows the character state changes occurring between the root of the tree and the terminal OTUs of Cistanthe, as well as selected character state changes that are relevant to the present discussion but involve other branches of the tree. All of the indicated synapomorphies are regarded here as equivocal or unwarranted, as explained below. Figure 3 emphasizes possible phylogenetic relationships among the sections of Cistanthe as speculated here on the basis of the data in Table 3 and shows the relationships of Calandrinia sects. Calandrinia and Monocosmia I have proposed elsewhere (Hershkovitz, 1990b, in press a). Cistanthe sect. Strophiolum is not shown in Figure 1 because Carolin was unaware of the relationship of this taxon to Cistanthe rather than Lewisia (Hershkovitz, 1990b, in press b).

## 1. THE MONOPHYLY OF CISTANTHE

Although the monophyly of *Cistanthe* in the circumscription proposed here is evidenced by only a single synapomorphy (Figs. 1, 3), additional traits reinforce the close interrelationships between the sections. For example, leaves of *Cistanthe* generally have winged (if present) petioles, clasping leaf bases, festooned brochidodromous venation (if sufficiently broad to show this trait), a primary vein that becomes obsolete at the leaf apex, ribbonlike veins, sinuous veins, and predominantly brachyparacytic stomata (Hershkovitz, 1990b, in press b, 1991c). The combination of these leaf traits is absent among other Portulacaceae, although their value in cladistically diagnosing the genus remains uncertain.

# 2. PHYLOGENETIC RELATIONSHIP OF CISTANTHE TO OTHER PORTULACACEAE

Subjective reanalysis of Carolin's (1987) data in light of additional evidence from leaf morpho-

logical studies (Hershkovitz, 1990b, in press b, in press c, in prep.) indicates that the western American members of Portulacaceae (Fig. 3; Carolin, 1987, fig. 8; Hershkovitz, 1990b, 1991a, c, in prep.), including Cistanthe, form a cohesive and possibly monophyletic group. The western American taxa share similar habit, leaf base, petiole, and stomatal morphology (Hershkovitz, 1991a, in prep.). The distinction between the western American group and the eastern American/African group of Portulacaceae with respect to these characters suggests that one or more of the characters may help cladistically diagnose either group. The Australian endemic Rumicastrum Ulbrich (cf. Fig. 3), however, is morphologically intermediate between these two groups (Hershkovitz, 1990b, in press a, in prep.). The precise relationships of Cistanthe to other western American taxa remain uncertain pending additional analysis.

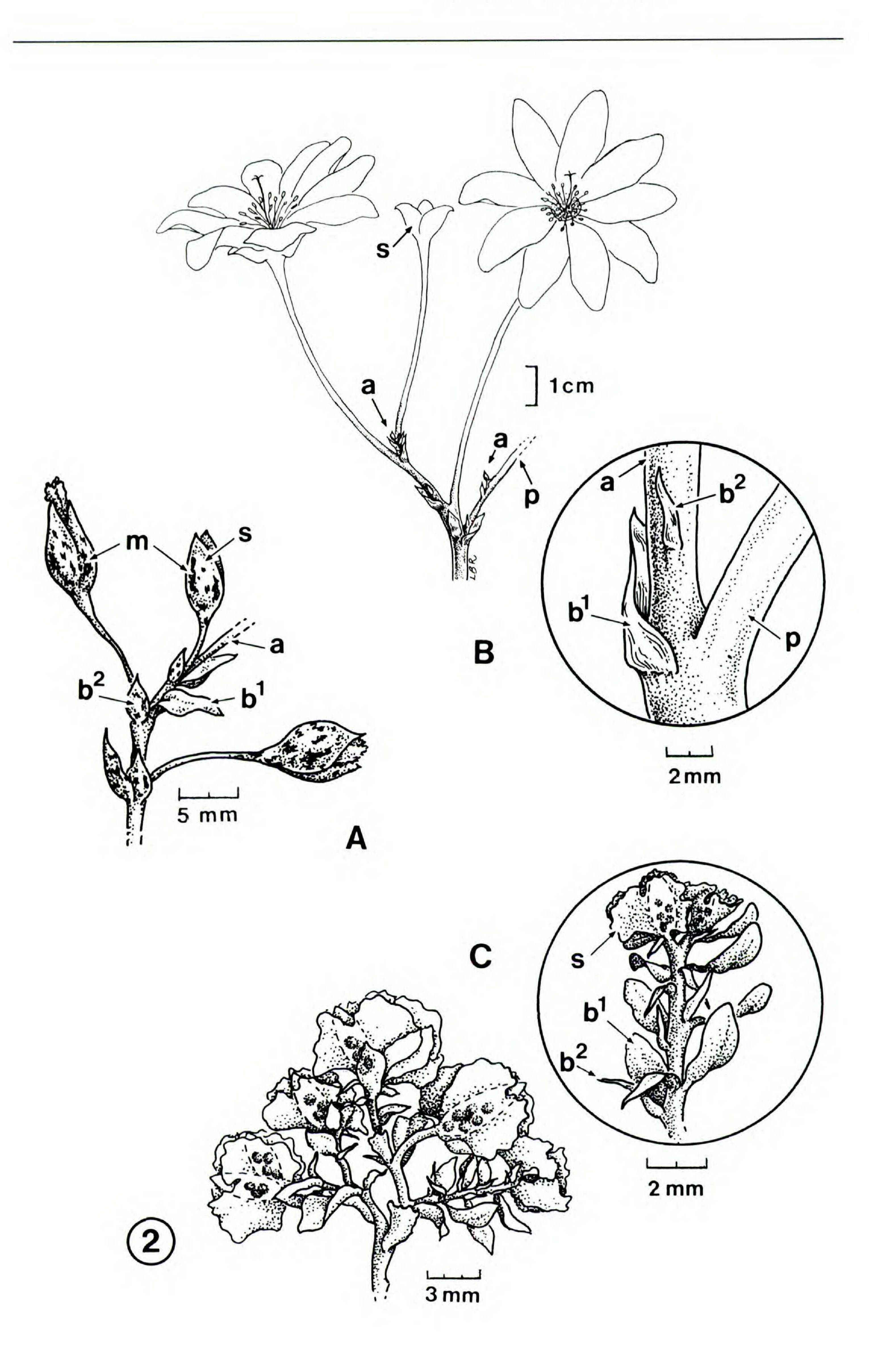
The phylogenetic relationships of Cistanthe indicated in Carolin's cladogram (Fig. 1) are more equivocal than they appear to be. The synapomorphies that diagnose Portulacaceae (including Cistanthe) minus Carolin's "secondary" clade "a" (not a clade in Carolin's consensus tree, Fig. 1) are problematic for several reasons. The synapomorphies are the change from more than five to five or fewer petals (character 22), and the two-step change from five or more to four to three or fewer stigmas (characters 28 and 29). Five petals and/ or three stigmas characterize several species in each of the excluded OTUs, however (see Mathew, 1989, for Leuisia; and Reiche, 1898, for the pertinent sections of Calandrinia), and these characters show considerable reversal and rederivation in the clade diagnosed by low petal and stigma

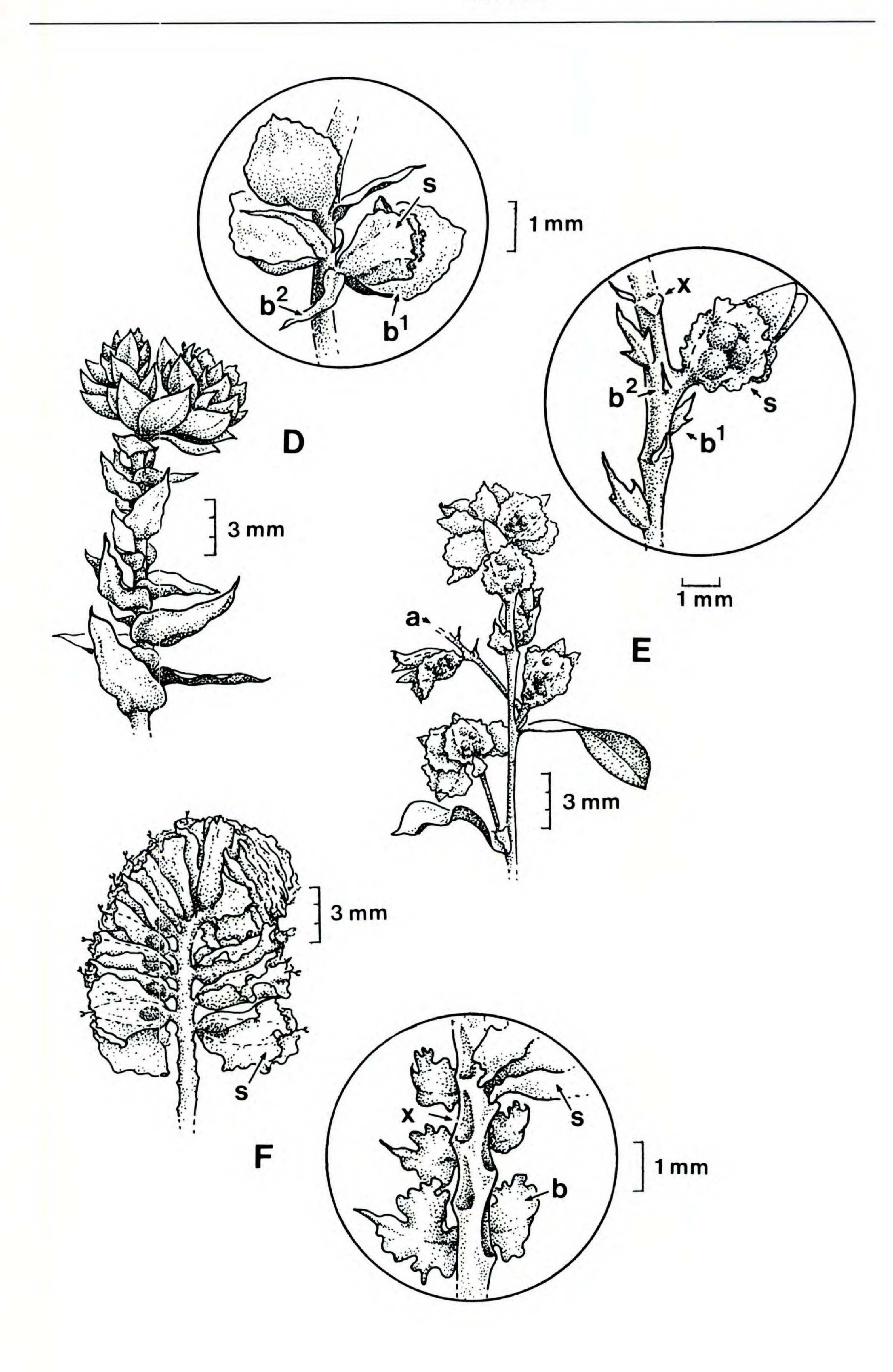
numbers (Carolin, 1987). The variability of these characters within and among the OTUs renders highly critical the accuracy of the character polarity assessment. Carolin based his polarity assessments for these characters in Portulacaceae (and, presumably, his assumptions on primitive states within OTUs) on the outgroup relationships proposed in Rodman et al.'s (1984) cladistic analysis of Centrospermae. In fact, based on that study, the polarities of these characters would be equivocal because one outgroup (Aizoaceae + Cactaceae) was scored for having high petal and stigma numbers, whereas the other (Basellaceae + Didieriaceae) has low petal and stigma numbers exclusively. This point is moot, however, because Rodman et al.'s (1984) character definitions and/or scores for floral characters and, for that matter, most aspects of their phylogenetic analysis have been heavily criticized (Levin, 1985; Bittrich, 1990; Bittrich & Hartmann, 1988; Hershkovitz, 1989; Rodman, 1990). Also, I have elsewhere (Hershkovitz, 1991a, in prep.) maintained that Cactaceae, Didieriaceae, and Basellaceae are each phylogenetically nested among Portulacaceae.

Carolin's (1987) treatment of the petal and stigma characters is problematic for other reasons as well. For example, it is not clear whether petals in Portulacaceae are homologous to the sepals or stamens of apetalous Centrospermae, to similar structures in other "petaloid" Centrospermae, or even to petals in the currently unknown outgroups of Centrospermae (see Cronquist, 1981, 1988; Levin, 1985; Rodman, 1985). Also, the change from five to three stigmas should not require two steps, as it does in Carolin's (1987) analysis.

In the absence of unequivocal outgroup rela-

FIGURE 2. Inflorescence bract morphology in Cistanthe. - A. C. (Cistanthe) grandiflora (Ford & Penalosa 497, MO). Terminal portion of inflorescence showing unequal bracts at the flowering nodes and bract and sepal markings.— B. C. (Strophiolum) tweedyi (Thompson 6463, US). Portion of inflorescence showing (inset) unequal bracts at the flowering node. The smaller bract is displaced apically on the continuing axis. (Modified from Hershkovitz, in press b.)—C. C. (Amarantoideae) calycina (Johnston 5313, US). Terminal portion of inflorescence showing (inset, with all but the uppermost flowers absent) unequal bracts associated with the flowering nodes.—D. C. (Philippiamra) celosioides (Zollner 7811, NA). Terminal portion of inflorescence showing (inset, with the upper two flowers absent) unequal bracts at the flowering nodes.—E. C. (Calyptridium) parryi var. parryi (Munz 5726, UC). Terminal portion of inflorescence showing (inset, with upper and lower flowers absent) unequal bracts associated with the flowering nodes. The smaller of the two associated inflorescence bracts is usually adjacent to the pedicel, while the larger bract occurs a short distance below. - F. C. (Calyptridium) monosperma (Johannsen 2394, UC). Terminal portion of inflorescence showing (inset, with all but the uppermost flower absent) single large bract associated with the swollen flowering nodes. The flowers are arranged in a two-ranked alternating pattern on the convex side of the coiled inflorescence branches, and the bracts are likewise arranged on the concave side. The inflorescence nodes are swollen, and the pedicels are inserted in shallow sockets. a, continuing axis; b, bract; b1, larger of the pair of bracts associated with the node; b2, smaller of the pair of bracts associated with the node; m, black bract/sepal markings; p, pedicel; s, sepal; x, scar from removed or abscised flower. (Drawings by Lesley Randall.)





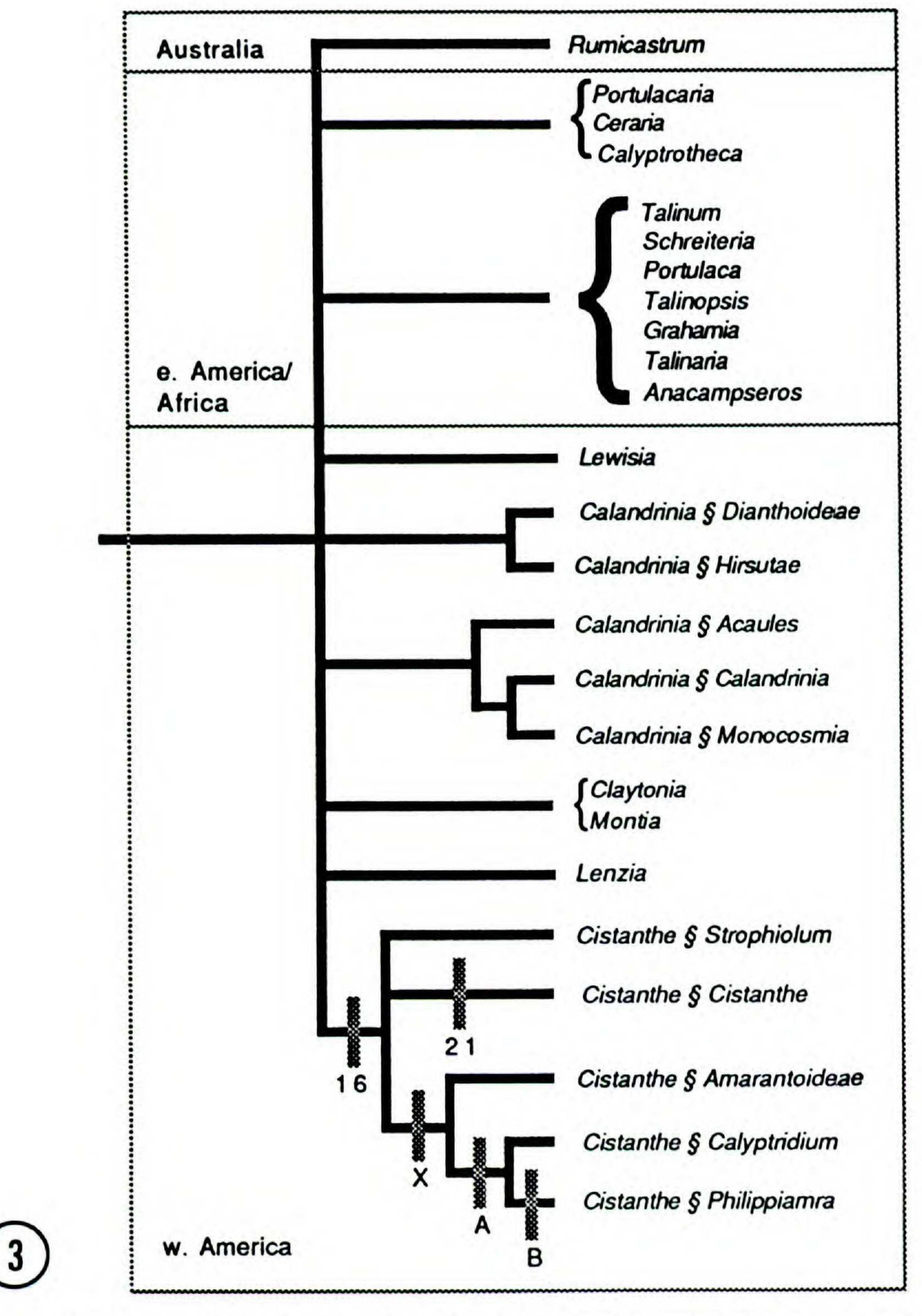


FIGURE 3. Revised cladogram of Portulacaceae derived by eliminating the questionable synapomorphies indicated in Figure 1 (see text). The numbered and lettered characters are defined in Table 2. The relationships shown for *Calandrinia* sects. *Calandrinia* and *Monocosmia* are after Hershkovitz (1990b, in press a), and the relationships shown among the members of *Cistanthe* are discussed in the present text. The boxes enclosing portions of the diagram circumscribe the regions of endemism or greatest endemism of the included taxa (Carolin, 1987; Hershkovitz, in press a, in prep.).

tionships for Portulacaceae, the evolutionary polarity of petal and stigma numbers for this family cannot be determined a priori, nor can primitive states be arbitrarily designated in those genera variable for these characters. In the context of Carolin's cladogram, therefore, the synapomorphies diagnosing the basal node must be regarded as unwarranted.

Because the basis for the exclusion of Carolin's

(1987) clade "a" from the remainder of Portulacaceae (Fig. 1) is questionable, the sole synapomorphy that diagnoses the clade (*Lenzia* Philippi + *Cistanthe* (in the present sense) + tribe Montieae Dumort.), the derivation of a monochasial inflorescence from "dichasia passing into monochasia" (character 14), also becomes problematic. Monochasia and/or solitary flowers occur in several members of clade "a." Dichasial inflorescence Cistanthe

TABLE 2. Characters referred to in Figures 1 and 3. The numbered characters and character "X" correspond to Carolin's (1987: 392, 412, appendix 3). The character states given first are those supposed by Carolin to be primitive. The polarities for characters 1, 2, and 4 are derived from Carolin's text because those indicated in his appendix appear erroneous. Some of Carolin's polarity determinations are discussed in the present text. Characters A and B are defined here; the state given first is considered primitive.

Char- acter no.	Character: primitive state vs. derived state
1	Growth form: not phanerophyte vs. phanero- phyte
2	Growth form: not suffruticose and/or passive chamaephyte vs. suffruticose and/or passive chamaephyte
4	Growth form: not therophyte vs. therophyte
14	Inflorescence: "dichasial passing into monocha- sia" vs. monochasial or solitary
15	Inflorescence: not solitary vs. solitary
16	Inflorescence bracts: equal vs. unequal
21	Sepal markings: absent vs. present
22	Petals: more than 5 vs. 5 or less
25	Pollen: trizonocolpate vs. panporate
28	Stigmas: 5 or more vs. less than 5
29	Stigmas: 4 or more vs. less than 4
31	Fruit: dehiscent vs. indehiscent
X	Inflorescence: open with long pedicels vs. con- densed with short pedicels
A	Carpel number: 3 or more vs. 2
В	Fruit: indurate vs. membranous

branching in Lewisia is restricted to species of L. sect. Cotyledon J. E. Hohn ex B. Mathew, and there is no strong evidence that section is otherwise primitive within the genus (Hershkovitz, 1990b, in press b; but see also Hohn, 1975); i.e., the dichasia might be secondarily derived. Reiche (1897) and Hershkovitz (1990b) reported that dichasial branching rarely occurs in Cistanthe, but this is questionable (Hershkovitz, in press b). Closer examination of herbarium specimens reveals that superficially dichasial branching results when the internodes are not elongated.

The scoring of inflorescence types in Carolin's (1987) analysis is problematic for other reasons as well. Because the primitive state could not be assessed by outgroup comparison, Carolin based his inflorescence character transformation series on "general principles," presuming that metaxytriads are primitive among Portulacaceae. I suspect that Carolin is correct in this regard; nevertheless, in his cladogram, the taxa scored for having metaxy-

be the remainder of states in the sections of

Character	Outgroups	Strophiolum	Strophiolum	Amarantoideae	Calyptridium	Philippiamra
Inflorescence	open?	open	open (condensed)	condensed	condensed	condensed
Pedicel length (in flower)	> 2 mm?	> 2 mm	> 2 mm	usually < 2 mm	usually < 2 mm	< 2 mm
3ract/sepal markings	absent	absent	present	absent	absent	absent
Sepal texture (in flower)	herbaceous?	herbaceous	herbaceous	membranous	mostly membranous, at	membranous
					least along margin	
Petal number	٥.	(7-)8-9(-12)	2(-8)	2	2-4	2-4
Carpel number	1 3	3	3(-4)	3	2	2
Capsule dehiscence	valvate	valvate	valvate	valvate	valvate	indehiscent
Capsule texture	indurate	indurate	indurate	indurate	indurate-membranous	membranous
Seed pubescence	absent	absent	present/absent	absent	absent	absent
Strophiole	٥.	present	present	absent	absent	absent
All basal leaves	٠.	yes	yes/no	no	yes/no	ou
Sinuous leaf veins	٥.	ou	yes (no)	yes	yes (no)	yes
Ribbonlike leaf veins	٥.	no	yes (no)	yes	yes (no)	yes

triads (Portulacaria, Ceraria, Calyptrotheca Gilg, Portulaca) are nested among taxa having the supposedly more derived inflorescence types (see Carolin, 1987, fig. 7). Also, Carolin's transformation series requires that solitary flowers be derived from dichasia via monochasia; i.e., in two steps rather than one. This requirement appears to have influenced both the topology and number of steps in the most parsimonious cladogram. For example, except for the assumption that solitary flowers are derived from monochasia, Lenzia would not be included in the clade with Cistanthe and Montieae (see Fig. 1).

Other problems in Carolin's (1987) cladogram have an indirect effect on the assessment of the position of Cistanthe among Portulacaceae. For example, both synapomorphies (Fig. 1, characters 2, 25) supporting the clade comprised of Rumicastrum, Calandrinia sect. Calandrinia (≡ Calandrinia sect. Compressae Reiche), Calandrinia sect. Monocosmia, Portulacaria, Ceraria, and Calyptrotheca are problematic. The shared loss of the chamaephytic growth form (character 2) is essentially redundant with the subsequent derivations of the phanerophytic growth form (character 1) in Calyptrotheca, Ceraria, and Portulacaria, and the therophytic growth form (character 4) in Rumicastrum and Calandrinia. Carolin treated different growth forms as different characters rather than different states of a single character. The derivation of pantoporate from tricolpate pollen (Fig. 1, character 25), which subsequently reverses in the Portulacaria + Ceraria clade, is equivocal: two independent derivations of pantoporate pollen would be equally parsimonious. In this case, two independent derivations seem more plausible, however, because there is no evidence elsewhere among angiosperms that tricolpate pollen can be rederived from pantoporate. Also, additional reanalyses of Carolin's (1987) cladogram and corroboration with leaf morphological evidence indicate that Calandrinia sects. Calandrinia and Monocosmia actually belong near Calandrinia sect. Acaules Reiche, rather than next to the Rumicastrum clade (Hershkovitz, 1990b, in press a, in press c).

Pending a thorough reanalysis of phylogenetic relationships among members of Portulacaceae and affiliated families, the position of *Cistanthe* will remain uncertain. If the problematic synapomorphies in Carolin's (1987) cladogram described above are disregarded, however, the basal polytomy shown in Figure 3 results. Figure 3 presumes that, in a formal reanalysis of Portulacaceae, *Cistanthe* would remain monophyletic. Preliminary reanalyses (D. Ford, unpublished; Hershkovitz, unpublished) in-

dicate that this will be the case. Figure 3 is not only highly unresolved, it is inherently inaccurate because of the probable paraphyly of Portulacaceae with respect to Basellaceae, Didieriaceae, Hectorellaceae, and possibly also Cactaceae (Hershkovitz, 1989, 1991a, unpublished). Also, two other members of Portulacaceae, Talinella Baillon and Amphipetalum Bacigalupo in Spichiger, were not included in Carolin's (1987) analysis and are not shown in Figures 1 and 3.

# 3. PHYLOGENETIC RELATIONSHIPS WITHIN CISTANTHE

The relationships among the sections of Cistanthe indicated in Figures 1 and 3 presume that all of the sections of Cistanthe are monophyletic. The monophyly of Cistanthe sect. Cistanthe is evidenced only by the universally shared presence of bract and sepal markings (Fig. 2A), although the trait is apparently lacking in aberrant specimens (Hershkovitz, 1991b). The possibility that this section is paraphyletic, therefore, should not be excluded, especially because this group otherwise shows variation for several of the characters listed in Table 3. Cistanthe sect. Strophiolum is monotypic, hence monophyletic. Cistanthe sect. Philippiamra appears to be monophyletic based on its fruit morphology. According to Table 3 and Figures 1 and 3, sects. Amarantoideae and Calyptridium lack an autapomorphy. A potential autapomorphy for sect. Calyptridium is the tetraploid condition found in all members of this section (see Hinton, 1975).

Based on their character states for carpel number, capsule dehiscence, and capsule texture, sects. Amarantoideae, Cistanthe, and Strophiolum appear to represent the primitive element of Cistanthe (see Fig. 3). Because the precise outgroup relationships of Cistanthe are not known, however, the data in Table 3 cannot corroborate an unequivocal hypothesis of relationship among these three sections. If the outgroups lack arils and have cauline leaves, sinuous and ribbonlike veins, and few petals (e.g., some Rumicastrum spp.), then sect. Amarantoideae likely represents the basalmost clade in the genus, and sect. Strophiolum would arise collaterally with sect. Cistanthe. If the outgroups possess the alternative states of these characters (e.g., some Lewisia spp.), then sect. Strophiolum would likely represent the basalmost taxon (see Hershkovitz, in press b)—a result that would have interesting biogeographic implications (see below). Most of the potential outgroups of Cistanthe (see Fig. 3), however, do not possess the

entire suite of traits that could unequivocally show either sect. Amarantoideae or sect. Strophiolum as the basal taxon in Cistanthe.

The difference between Carolin's (1987) and the present interpretation of the position of sect. Calyptridium can be accounted for, in part, by a problematic synapomorphy indicated in Carolin's cladogram (Fig. 1). Carolin's cladogram indicates that the absence of black bract and sepal markings (character 21) excludes sect. Calyptridium from the remainder of the genus. According to Carolin (1987), this trait is weakly evident in members of sect. Amarantoideae, but I have found no such evidence in the specimens I examined (see Hershkovitz, 1991b). (Carolin (in press), in his generic key to Portulacaceae, also reported markings in Rumicastrum and Schreiteria Carolin—I cannot confirm whether markings exist in these taxa.) Even if the markings occur in sect. Amarantoideae, however, their absence must be regarded as the primitive state unless this section is presumed to have arisen from within sect. Cistanthe. In any case, Carolin misscored sect. Philippiamra for having the markings. With this in mind, it should be clear from Figure 1 that sect. Calyptridium cannot be excluded from Cistanthe on the basis of this character.

The putatively derived position of sect. Calyptridium indicated in Figure 3 is based on its possession of a two-carpellate rather than three-carpellate gynoecium (shared with sect. Philippiamra), and a condensed rather than more open inflorescence (character "X" in Figs. 1, 3; not unique to sects. Amarantoideae and Philippiamra, contra Carolin, 1987). Other possibly significant characters (not indicated in Fig. 3) include fruit texture, sepal texture, and pollen morphology. The fruit texture in sect. Calyptridium is intermediate between the more indurate of sects. Amarantoideae, Cistanthe, and Strophiolum, and the more membranous of sect. Philippiamra. Like sects. Amarantoideae and Philippiamra, the sepals in sect. Calyptridium are usually at least partially membranous (Munz & Keck, 1973) rather than herbaceous (i.e., chlorophyllous). The last character is difficult to evaluate from herbarium specimens even herbaceous bracts probably become more membranous with age and more so with herbarium processing. Finally, Nilsson (1967) noted a similarity in pollen morphology between sect. Calyptridium and sect. Philippiamra, although he did not extensively survey other members of Cistanthe.

In order to resolve phylogenetic relationships further among the sections of *Cistanthe*, it will be

necessary to resolve interspecific relationships within the sections. Only limited inferences can be made at present. For example, three species of sect. Calyptridium (C. umbellata (Torrey) Hershkovitz, C. monosperma (E. Greene) Hershkovitz, and C. pulchella (Eastwood) Hershkovitz) that collectively constituted Spraguea (Hinton, 1975) lack the smaller of the two bracts that characterize all other Cistanthe (Fig. 1E). The close relationship of these three species to the remainder of sect. Calyptridium seems beyond doubt (Hinton, 1975), so it seems reasonable to conclude that the former constitute a clade within the latter (and that the controversial genus Spraguea does, in fact, represent a natural grouping; cf. Hinton, 1975). Cistanthe calycina (Philippi) Carolin ex Hershkovitz and C. ambigua (S. Watson) Carolin ex Hershkovitz, both of sect. Amarantoideae, have a somewhat more open inflorescence (plesiomorphic?, see Table 3) than other species of the section. Cistanthe ambigua, the only North American species of sect. Amarantoideae, has especially long pedicels (plesiomorphic?, see Table 3) compared to the other species of this section (Kelley, 1973), but its leaf venation pattern is clearly derived (Hershkovitz, 1990b, 1991c). Thus, the classification of C. ambigua in sect. Amarantoideae deserves additional scrutiny. Cistanthe sect. Cistanthe is the most polymorphic and widely distributed section of Cistanthe, and while some apparently closely interrelated species groups can be identified (Hershkovitz, 1991b; Kelley, 1973; Reiche, 1898), the overall phylogenetic interrelationships remain obscure. The South American species of sect. Cistanthe are especially in need of revision (Hershkovitz, 1991b). Until this is accomplished, attempts to circumscribe taxonomic units for purposes of phylogenetic analysis may be futile. Phylogenetic resolution in sects. Philippiamra and Strophiolum is trivial. The former is monotypic, and while the number of species in the latter is not well established, the degree of polymorphism is clearly limited (Hershkovitz, 1991b).

### BIOGEOGRAPHY OF CISTANTHE

Understanding of the biogeography of Cistanthe was obscured by pre-Carolin (1987) phylogenetic and biogeographic concepts of Portulacaceae, in which much of Cistanthe was included in Calandrinia s.l. The latter genus was regarded as basically western South American and Australian (Kelley, 1973; Raven & Axelrod, 1978). The only two North American species of Cistanthe formerly included in Calandrinia s.l., C. ambigua (Mojave

and Sonoran deserts) and C. maritima (Nutt. in Torrey & A. Gray) Carolin ex Hershkovitz (coastal California and Baja California), were presumed to have arrived from temperate South America via relatively recent (Quaternary?) long-distance and/ or stepwise dispersal (Kelley, 1973; Raven & Axelrod, 1978). Cistanthe sect. Philippiamra was, presumably, conceived of as disjunct with the South African genera Ceraria and Portulacaria (see Carolin, 1987). Cistanthe sects. Calyptridium and Strophiolum, as Calyptridium and a species of Lewisia, respectively, are presumably among those North American Portulacaceae believed to have ultimately had a (temporally and phyletically nonspecific) South American origin (see Raven & Axelrod, 1978).

The present synthesis of Cistanthe as illuminated by Carolin (1987) and emended here provides a previously unappreciated example of an amphitropical temperate disjunct taxon having considerable endemism in North and South America. Particularly critical to this biogeographic revelation is the determination that sect. Calyptridium, with eight species in North America, is not only related to other members of Cistanthe (Carolin, 1987; also implicit in Nilsson, 1967, and Nyanyano, 1986, 1990) but is also cladistically inextricable from the remainder of the genus (see above). Also significant is the recognition of the relationship of the Cascade-endemic C. (Strophiolum) tweedyi (A. Gray) Hershkovitz to Cistanthe (Hershkovitz, 1990b, in press b). Finally, the realization that Cistanthe guadalupensis (Dudley in D. Jordan) Carolin ex Hershkovitz (Guadalupe Island) belongs in C. sect. Cistanthe (Carolin, 1987; Hershkovitz, 1990a) rather than Talinum (Dudley, 1899) contributes an additional species to the North American element of Cistanthe. The misassignment of this species to Talinum, perpetuated in all pre-Carolin (1987) taxonomic treatments (e.g., Rydberg, 1932; Pax & Hoffmann, 1934; Wiggins, 1980), yielded a spurious interpretation of the distribution of Talinum (cf. Raven & Axelrod, 1978: 38).

Although the bulk (ca. 35 spp.) of Cistanthe remains South American, the degrees of morphological variation, ecological specialization, and geographical extent among the North American species are comparable. The diversity and distinctiveness of North American Cistanthe would not corroborate hypotheses that these species are either all recent immigrants from South America or descendants from a single common ancestral immigrant. Cistanthe maritima and C. guadalupensis may, in fact, represent relatively recent

arrivals—these species are morphologically very similar to South American members of sect. Cistanthe, and both have very limited distributions in open, hence invasible, coastal habitats. Because of its morphological distinctiveness, C. ambigua fails to fit the profile of a recent immigrant (see above). Cistanthe sects. Calyptridium and, especially, Strophiolum are also morphologically distinct from their North and South American counterparts. The possibility that sect. Strophiolum represents the sister group to the remainder of the genus is particularly significant, because it implies that Cistanthe was present at least as early in North America as, if not earlier than, in South America. Overall, no simple biogeographic scenario emerges to account for the diversity and distribution of North American Cistanthe.

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